



Helping You Make Wise Financial Decisions

Jennifer J. Cole, CFA, MBA, CFP®
ON AN HOURLY, FEE-ONLY BASIS

Recommended Reading List

The books on this reading list cover the basics of various aspects of financial planning and investing. Generally, but not always, my opinions and methods match those of the authors. Please contact me if you are looking for books that are more advanced or more specialized. There are many good books currently in print. You might also subscribe to publications such as *Kiplinger's Magazine* or *Kiplinger's Retirement Newsletter*.

The Behavior Gap: Simple Ways to Stop Doing Dumb Things with Money
by Carl Richards

Divorce & Money: How to Make the Best Financial Decisions During Divorce
by Attorney Violet Woodhouse, CFP and Dale Fetherling

The Investment Answer
by Daniel C. Goldie, CFA, CFP and Gordon S. Murray

Live It Up Without Outliving Your Money: Getting the Most from Your Investments in Retirement
by Paul Merriman

Living on a Budget
by Peter J. Sander and Jennifer Basye Sander

Long Term Care: Your Financial Planning Guide
by Phyllis Shelton

Life Planning in New Mexico: Your Guide to State Law...
by Merri Rudd

The Opposite of Spoiled; Raising Kids Who Are Grounded, Generous, and Smart About Money
by Ron Lieber

Money Harmony: Resolving Money Conflicts in Your Life and Relationships
by Olivia Mellan

Plan Your Estate
by Attorney Denis Clifford

Seven Stages of Money Maturity: Understanding the Spirit and Value of Money in Your Life
by George Kinder

Social Security, Medicare and Government Pensions: Get the Most Out of Your Retirement and Medical Benefits
By Attorney Joseph Matthews and Dorothy Matthews Berman

Winning the Loser's Game: Timeless Strategies for Successful Investing
by Charles D. Ellis

The Wise Inheritor
by Ann Perry

Women's Worth: Finding Your Financial Confidence
by Eleanor Blayney

Why Smart People Make Big Money Mistakes and How to Correct Them
by Gary Belsky & Thomas Gilovich